

**Statement Showing Shareholding Pattern**

|               | <b>Name of the Company :</b>  | <b>POLYPLEX CORPORATION LIMITED</b> |                        |  |  |                            |  |                 |  |
|---------------|---|-------------------------------------|------------------------|--|--|----------------------------|--|-----------------|--|
|               | <b>BSE Scrip Code :</b>   | <b>524051</b>                       |                        | <b>Quarter</b>                               |  | <b>30.09.2009</b>          |  |                 |  |
|               | <b>NSE Scrip Symbol :</b>   | <b>POLYPLEX</b>                     |                        |  |  |                            |  |                 |  |
| Category code | Category of Shareholder   | Number of Shareholders              | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |  |
|               |   |                                     |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |  |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>                                |                                     |                        |  |  |                            |  |                 |  |
| <b>1</b>      | <b>Indian</b>   |                                     |                        |  |  |                            |  |                 |  |
| (a)           | Individuals/ Hindu Undivided Family   | 0                                   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |  |
| (b)           | Central Government/ State Government(s)                                     | 0                                   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |  |
| (c)           | Bodies Corporate  | 2                                   | 901101                 | 901101                                       | 5.63   | 5.63                       | 0                                      | 0.00            |  |
| (d)           | Financial Institutions/ Banks   | 0                                   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |  |
| (e)           | Any others (specify) Directors & their Relatives                            | 4                                   | 23099                  | 23099  | 0.14   | 0.14                       | 0                                      | 0.00            |  |
| (e-i)         |   |                                     |                        |  |  |                            |  |                 |  |
| (e-ii)        |   |                                     |                        |  |  |                            |  |                 |  |
|               | <b>Sub Total(A)(1)</b>  | <b>6</b>                            | <b>924200</b>          | <b>924200</b>                                | <b>5.78</b>  | <b>5.78</b>                | <b>0</b>                               | <b>0.00</b>     |  |
| <b>2</b>      | <b>Foreign</b>  |                                     |                        |  |  |                            |  |                 |  |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                                   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |  |
| b             | Bodies Corporate  | 3                                   | 6579067                | 5229067                                      | 41.14  | 41.14                      | 0                                      | 0.00            |  |
| c             | Institutions  | 0                                   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |  |
| d             | Any others (specify) Directors & their Relatives                            | 1                                   | 2000                   | 0  | 0.01   | 0.01                       | 0                                      | 0.00            |  |
| d-i           |   |                                     |                        |  |  |                            |  |                 |  |
| d-ii          |   |                                     |                        |  |  |                            |  |                 |  |
|               | <b>Sub Total(A)(2)</b>  | <b>4</b>                            | <b>6581067</b>         | <b>5229067</b>                               | <b>41.15</b>   | <b>41.15</b>               | <b>0</b>                               | <b>0.00</b>     |  |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>10</b>                           | <b>7505267</b>         | <b>6153267</b>                               | <b>46.93</b>   | <b>46.93</b>               | <b>0</b>                               | <b>0.00</b>     |  |

|              |   |             |                 |                 |               |               |  |  |
|--------------|---|-------------|-----------------|-----------------|---------------|---------------|--|--|
| <b>(B)</b>   | <b>Public shareholding</b>  |             |                 |                 |               |               |  |  |
| <b>1</b>     | <b>Institutions</b>   |             |                 |                 |               |               |  |  |
| (a)          | Mutual Funds/ UTI   | 7           | 613100          | 601700          | 3.83          | 3.83          |  |  |
| (b)          | Financial Institutions / Banks  | 3           | 3900            | 0               | 0.02          | 0.02          |  |  |
| (c)          | Central Government/ State Government(s)   | 0           | 0               | 0               | 0.00          | 0.00          |  |  |
| (d)          | Venture Capital Funds   | 0           | 0               | 0               | 0.00          | 0.00          |  |  |
| (e)          | Insurance Companies   | 2           | 433640          | 433640          | 2.71          | 2.71          |  |  |
| (f)          | Foreign Institutional Investors   | 9           | 38351           | 30351           | 0.24          | 0.24          |  |  |
| (g)          | Foreign Venture Capital Investors   | 0           | 0               | 0               | 0.00          | 0.00          |  |  |
| (h)          | Any Other (specify)   | 0           | 0               | 0               | 0.00          | 0.00          |  |  |
| (h-i)        |   |             |                 |                 |               |               |  |  |
|              | <b>Sub-Total (B)(1)</b>   | <b>21</b>   | <b>1088991</b>  | <b>1065691</b>  | <b>6.81</b>   | <b>6.81</b>   |  |  |
| <b>B 2</b>   | <b>Non-institutions</b>   |             |                 |                 |               |               |  |  |
| (a)          | Bodies Corporate  | 413         | 2182668         | 2173168         | 13.65         | 13.65         |  |  |
| (b)          | Individuals   |             |                 |                 |               |               |  |  |
| I            | i. Individual shareholders holding nominal share capital up to Rs 1 lakh  | 8377        | 2061561         | 1687600         | 12.89         | 12.89         |  |  |
| II           | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.                                  | 19          | 1200288         | 1200288         | 7.51          | 7.51          |  |  |
| (c)          | Any Other (specify) NRI's   | 72          | 1816290         | 1810690         | 11.36         | 11.36         |  |  |
| (c-i)        | OCB's   | 1           | 1200            | 0               | 0.01          | 0.01          |  |  |
| (c-ii)       | Trust   | 3           | 21000           | 21000           | 0.13          | 0.13          |  |  |
| (c-iii)      | Directors & Relatives   | 4           | 18203           | 18203           | 0.11          | 0.11          |  |  |
| (c-iv)       | Hindu Undivided Families  | <b>189</b>  | <b>96832</b>    | <b>96832</b>    | <b>0.61</b>   | <b>0.61</b>   |  |  |
|              | <b>Sub-Total (B)(2)</b>   | <b>9078</b> | <b>7398042</b>  | <b>7007781</b>  | <b>46.26</b>  | <b>46.26</b>  |  |  |
| <b>(B)</b>   | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   | <b>9099</b> | <b>8487033</b>  | <b>8073472</b>  | <b>53.07</b>  | <b>53.07</b>  |  |  |
|              | <b>TOTAL (A)+(B)</b>  | <b>9109</b> | <b>15992300</b> | <b>14226739</b> | <b>100.00</b> | <b>100.00</b> |  |  |
| (C)          | Shares held by Custodians and against which Depository Receipts have been issued                                    | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0.00</b>   | <b>0.00</b>   |  |  |
|              | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>9109</b> | <b>15992300</b> | <b>14226739</b> | <b>100.00</b> | <b>100.00</b> |  |  |
| <b>Sr.No</b> | <b>Notes</b>  |             |                 |                 |               |               |  |  |
| 1            | Above shareholding is as per shares held in physical form and details of Beneficial Owners received from NSDL/CDSL. |             |                 |                 |               |               |  |  |
| 2            | Company has not issued any Depository Receipts.   |             |                 |                 |               |               |  |  |

**(D)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                | Total shares held |                                   | Shares pledged or otherwise encumbered |                 |  |
|--------------|--|-------------------|-----------------------------------|--|-----------------|--|
|              |  | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| 1            | Mahalaxmi Trading & Investment Co. Ltd | 3811195           | 23.83                             | 0                                      | 0.00            | 0.00   |
| 2            | Secure Investments Ltd                 | 2767872           | 17.31                             | 0                                      | 0.00            | 0.00   |
| 3            | Sanjiv Sarita Investments Pvt. Ltd     | 695462            | 4.35                              | 0                                      | 0.00            | 0.00   |
| 4            | Utkarsh Trading & Holdings Ltd         | 205639            | 1.29                              | 0                                      | 0.00            | 0.00   |
| 5            | Mr. Sanjiv Saraf                       | 23069             | 0.14                              | 0                                      | 0.00            | 0.00   |
| 6            | Mr. Sanjiv Chadha                      | 2000              | 0.01                              | 0                                      | 0.00            | 0.00   |
| 7            | Mr. Narayandas Durgaprasadji Saraf     | 10                | 0.00                              | 0                                      | 0.00            | 0.00   |
| 8            | Ms. Urmiladevi Narayandas Saraf        | 10                | 0.00                              | 0                                      | 0.00            | 0.00   |
| 9            | Ms. Sarita Saraf                       | 10                | 0.00                              | 0                                      | 0.00            | 0.00   |
| <b>TOTAL</b> |  | <b>7505267</b>    | <b>46.93</b>                      | <b>0</b>                               | <b>0.00</b>     | <b>0.00</b>  |

**(D)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder             | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------|------------------|--|
| 1            | Mr. Keswani Haresh                  | 783936           | 4.90   |
| 2            | Mr. Ricky Ishwardas Kirpalani       | 779532           | 4.87   |
| 3            | Mr. Ashish Dhawan                   | 725000           | 4.53   |
| 4            | ICICI Prudential Tax Plan           | 601700           | 3.76   |
| 5            | Enam Investment Services Pvt. Ltd.  | 527303           | 3.30   |
| 6            | IL And FS Trust Co Ltd.             | 504778           | 3.16   |
| 7            | United India Insurance Company Ltd. | 299404           | 1.87   |
| 8            | Talma Chemical Industries Pvt. Ltd. | 240570           | 1.50   |
| 9            | Dalmia Cement Bharat Ltd.           | 214702           | 1.34   |
| 10           | Prime Wovens Ltd.                   | 190298           | 1.19   |
| <b>TOTAL</b> |                                     | <b>4867223</b>   | <b>30.43</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder                | Category of Shareholders (Promoters/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|--|----------------------------|--|
| 1            | Mahalxmi Trading & Investment Co. Ltd. | Promoter and Promoter Group Shareholding     | 1350000                    | 8.44   |
| <b>TOTAL</b> |  |  | <b>1350000</b>             | <b>8.44</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | 0   | 0                         | 0   | 0.00  |
| <b>TOTAL</b> |   |                           | <b>0</b>                                    | <b>0.00</b>   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | 0                     | 0   | 0   | 0.00  |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |